KiwiSaver Chosen Provider Election Form

To select the Smart KiwiSaver scheme (SCH10768) as the chosen KiwiSaver scheme for your business, simply fill in the form and return it to us by post or email (kiwisaver@smartinvest.co.nz). We do the rest. Complete one form for each company/payroll that employs staff within the group and has a unique IRD number.

SECTION 1: Employer Details

Employer IRD Number

[ ][ ][ ] – [ ][ ][ ] – [ ][ ][ ]

Employer Registered Company Name

Trading Name (if different)

Number of Employees

(We will send you sufficient employee packs)

SECTION 2: Company Contact Details (we'll only use this information to contact you about KiwiSaver)

Title ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Dr ☐ Other:

Known Name

Surname

Phone (business)

Phone (mobile)

Email

SECTION 3: Postal Address for Correspondence

Address

Suburb

City

Post Code

Physical Address (if different)

Address

Suburb

City

Post Code

SECTION 4: Smart KiwiSaver Scheme

Appointment of Smart KiwiSaver Scheme as your chosen KiwiSaver scheme

- I am an authorised signatory of the Company and have the authority to complete this form on behalf of the Company.
- The Company appoints the Smart KiwiSaver Scheme as the chosen KiwiSaver scheme for the Company's employees who are auto-enrolled into KiwiSaver and those employees who choose to opt-in to KiwiSaver.
- I authorise Smartshares Limited as the licensed manager to notify the Inland Revenue that the Smart KiwiSaver Scheme is the Company's chosen KiwiSaver scheme for the purposes of section 46 of the KiwiSaver Act 2006.
- The Company will comply with its obligations under the KiwiSaver Act 2006 and the KiwiSaver Regulations including distributing the Smart KiwiSaver Scheme Product Disclosure Statement to employees.
- I understand that this appointment will continue until written revocation of the appointment is received by Smartshares Limited and Inland Revenue.

Signature of Declarant

Date (dd/mm/yyyy)

Full Name

Job Title